Smart Growth Takes Smart Preservation

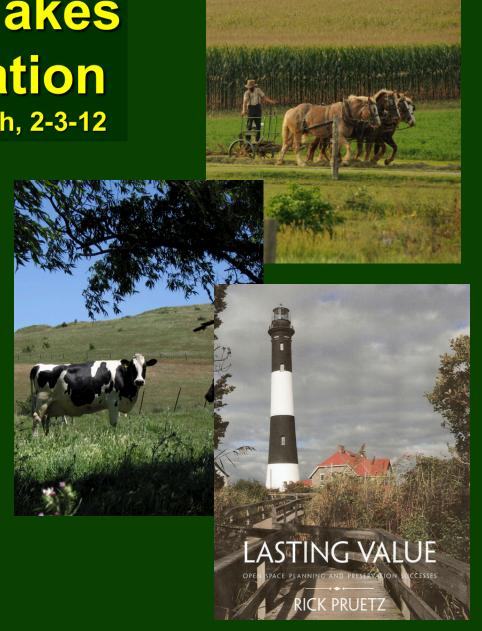
New Partners for Smart Growth, 2-3-12

Professor Tom Daniels, University of Pennsylvania

Alex Hinds, Center for Sustainable Communities

Rick Pruetz, *Lasting Value*, Planners Press

- American Planning Association

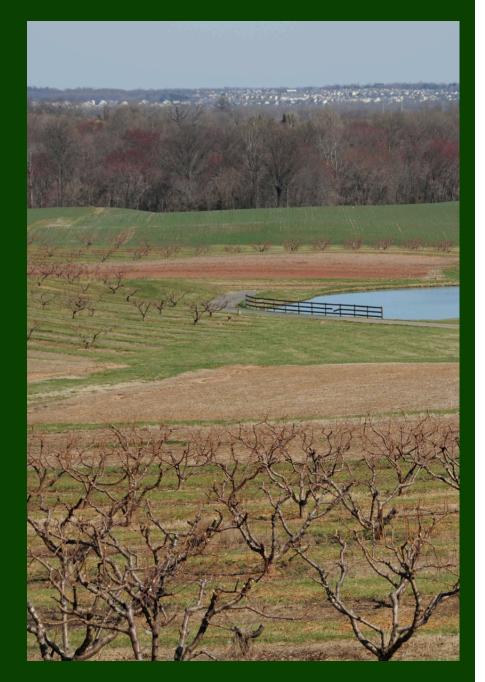


Preservation & Smart Growth

Ahwahnee Principle 10

"Each community ... should have a well defined edge, such as agricultural greenbelts or wildlife corridors, *permanently* protected from development."

Promotes compact,
walkable, efficient, centerfocused communities



Smart Growth Network



Principle 6: "Preserve open space, farmland, natural beauty and critical environmental areas"

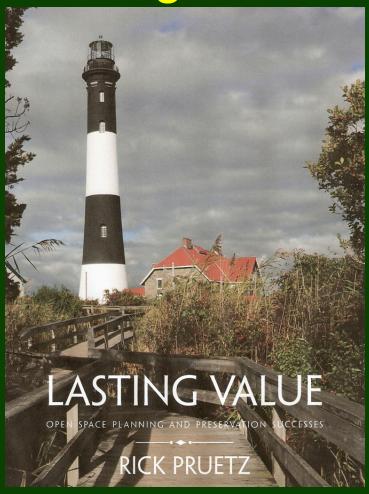
- Direct benefits
 - Economy
 - Natural resources
 - Quality of life
 - Infrastructure efficiency
 - Local food security
 - Hazard protection
- Supports other principles:
 "Strengthen and direct development towards existing communities"

Preservation helps "create communities of lasting value"

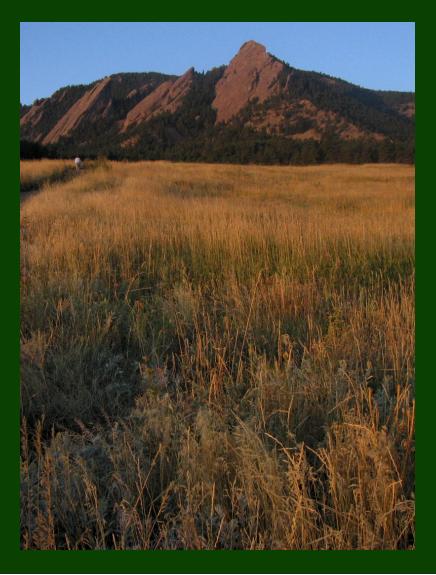
Lasting Value - 24 profiles

- Open space planning balances development planning
- Demonstrates planning as proven path to success
 - Motivation
 - Strategic thinking
 - Creativity
 - Collaboration

Planning Communities of Lasting Value



Planning Motivates



Open space benefits

- Economy jobs & income
- Green infrastructure
- Efficient services

Stewardship

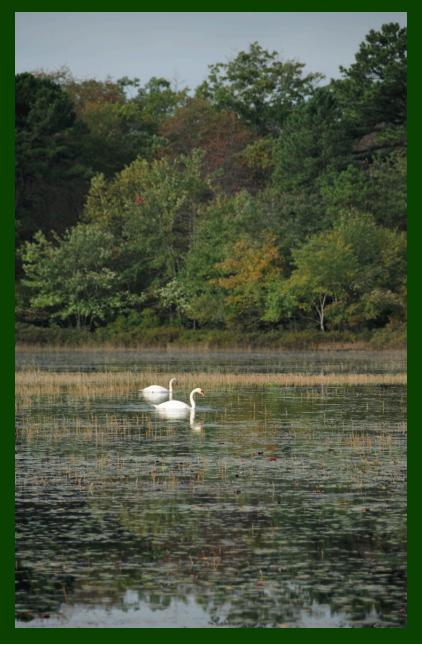
- Olmstead 1908 Plan
- "Priceless" ... "Don't spoil it"
- 1910: Lookout Mountain
- 1967: Olmstead Plan promotes first voterapproved open space sales tax
- Now 10 programs
- 134,000+ acres

Plans track trends, sound alarms

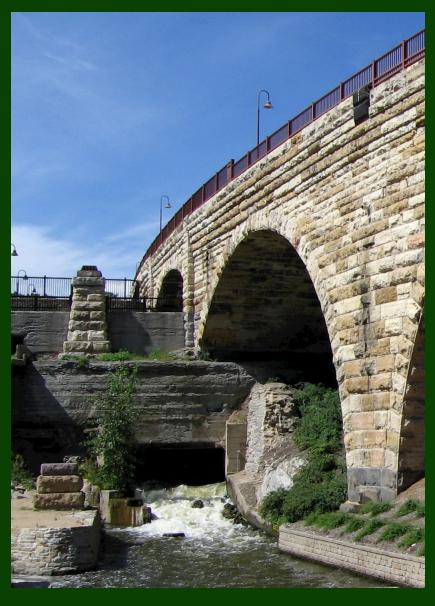
Suffolk County, New York

- 1964 open space plan led to first farmland PDR program
- Now ten programs
- Pine Barrens Plan
- 2007, Long Island's Last Stand
- "End game" 2015
- \$5.1 billion 35,000 acres
- Suffolk County over \$1 billion

Report Threats



Opportunity



Plans demonstrate wisdom of starting now

1883: Planner Horace
Cleveland urged
Minneapolis to buy
parkland while affordable

The Grand Rounds Plan was also inspirational: "... the city itself a work of art..."

World class park system
Start with great plan and keep perfecting and implementing it

All communities use both temporary and permanent protection

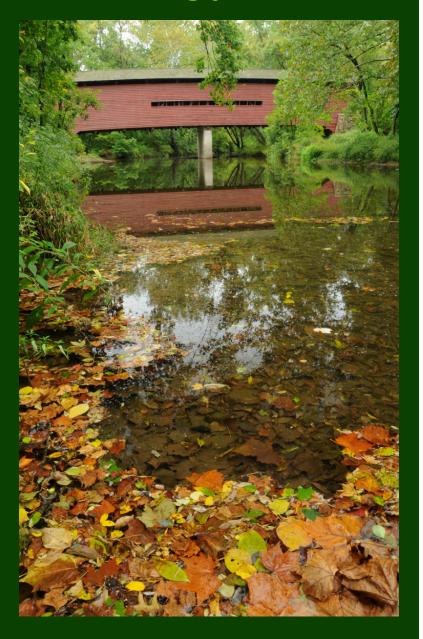
Lasting Value communities excel at permanent preservation

Plans reveal need for permanent preservation

Chester County, PA plan

- Lost 5,000 acres / year
- Permanently preserve
 5,000 acres annually
- Because regulations change

Strategy: How?



Strategy: How?

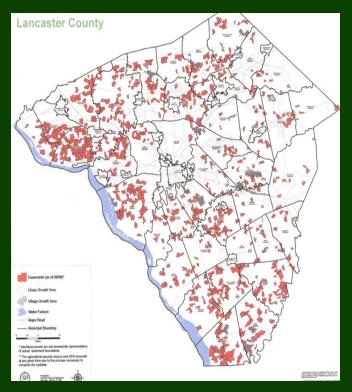


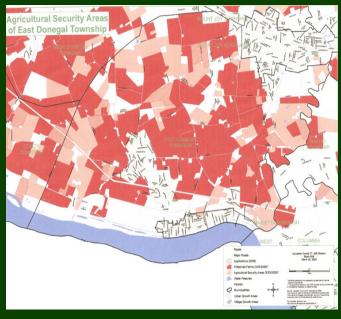
- Montgomery County 1980 Farmland Preservation Plan: "Impermanence Syndrome"
- Temporary regulations cause uncertainty
- Reduced investment, stewardship and support services
- Rural parcels rezoned
- Worsens Syndrome
 Since Plan adoption
 - No Reserve land rezoned
- Permanently preserved 72,000 acres

Strategy: How?

Berks County, PA: When others permanently preserve land

- Boosts confidence in future
- Motivates more preservation
- 67,000+ farmland acres
 Lancaster County, PA
- 90,280 farm acres preserved
- Example set by leaders and neighbors
- "Preservation is contagious"





Strategy: What?



Planning process

- Recognize funding limitations
- Strategize priorities
- Meet multiple goals
- Santa Fe County plan: protect land combining historic, environmental and cultural significance
- Transform "...physical spaces into meaningful places."
- Cerrillos Hills Park: wildlife, trails, cultural and and historic sites

Santa Cruz, CA combines

- Environmental/farmland
- Recreational opportunities
- Greenbelts reinforcing urban and rural service lines

City of Santa Cruz now

- Encircled by preserved farms, parks and public beaches
- Buffered by contiguous parks preserving Coastal Redwood ecosystem

Strategy: What?



Montgomery County, MD 1980 Plan: entire rural area

- Multiple benefits
 - Farm economy & jobs
 - Local food security
 - Environment
 - Character
 - Recreation
- Agricultural health requires preservation of integrated countryside
- TDR program assigns equal value to all 92,000 acres
- 72,000 acres preserved

Strategy: What?



Strategy: What?



Lexington-Fayette County, KY

1958 First UGB: APA National Planning Landmark

10-acre zoning accelerated sprawl

1999 Rural Area Plan documented

- Almost \$1-billion farm/ tourism industry
- 13,000 jobs
- Status: Horse Capital of the World

Lexington-Fayette County, KY

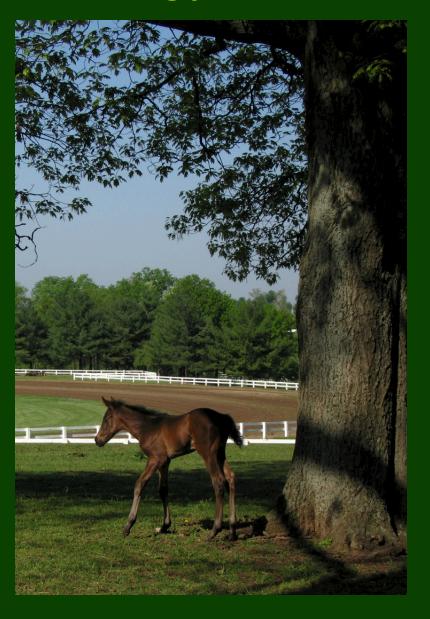
Plan: rural resources linked

- ESAs cross all land
- Rural development requires road widening
- Loss of trees and stone fences

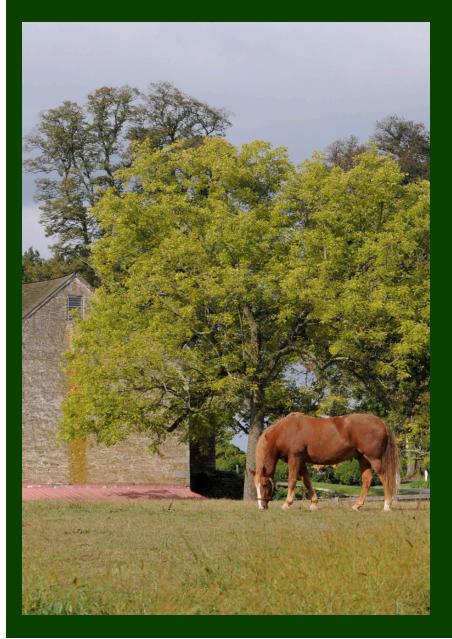
Plan called for preservation of rural area as a whole

- Downzoning to 1/40 acres
- PDR program
- 50% preserved

Strategy: What?



Action: Innovation



Finite preservation dollars
Planning fosters creativity
Pioneer new tax strategies
Taxes insufficient

Most supplement tax-based tools with TDR

Montgomery County separates TDR and PDR

- TDR preserved 52,000 acres
- PDR preserved 20,000 acres

King County, WA Stretches PDR with TDR

- Tax revenues pay for easements
- TDR bank sells TDRs, creating ongoing revolving fund
- Cities agree to accept
 TDRs from land under
 County jurisdiction
- 25+ miles away
- 142,000 acres preserved

Combining Tools



Combining Tools



Palm Beach County, FL

\$100-million bond bought 34,000 acres

County banked resulting 9,000 TDRs, creating ongoing funding source

Sale price legislated (now \$50,000)

In one year, TDR sales yielded \$10 million

Money is used exclusively for expansion and maintenance of Natural Area Preserve System

Collier County, FL: damaged by failed development

1983 Plan stressed conservation

- Florida
 - Picayune Strand SF
 - Fakahatchee Strand SP
- Federal agencies
 - Big Cypress National Preserve
 - Florida Panther NWR
 - Rookery Bay Estuarine Reserve
- Collier County
 - Preserves
 - Three TDR programs

80% of County now preserved

Intergovernmental Collaboration



Private Sector Collaboration



Chester County, PA assisted by private land trusts:
Brandywine holds easements on 43,000 acres in 3 counties

Open space plan: preserve

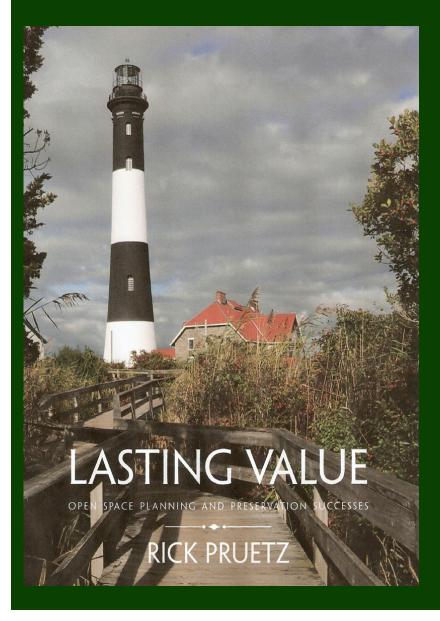
- 5,000 acres per year
- 1,500 acres by private nonprofit

County open space grant programs

- Local municipalities
- Private conservancies

Public and private already preserved 20 % of County

Conclusion



Preservation - key smart growth principle

- Economy, green infrastructure, local food security
- Compact, efficient communities

Planning process ideal for

- Motivation
- Strategy
- Implementation

More

- Lasting Value
- www.SmartPreservation.net